

December 28, 2015

J. Michael Gasque, President SE Construction Resource LLC P.O. Box 428 Piedmont, SC 29673

Dear Mike,

I wanted to share my appreciation to you and 1st Class Construction for the excellent service you provided in the renovation of the James F. Martin Inn. The project scope called for a complete remodel of all 89 rooms and was scheduled to take nine months of work from your team. Your team demonstrated strong planning, effective and efficient work and high levels of professionalism in this very successful project. A few examples:

 The scope of the project was clearly defined and there were limited deviations during the construction period.

2. When faced with unexpected conditions which required owner input and approval for

amendments, the communication and follow-through were flawless.

3. The work schedule was set for December 19, 2014 through October 6, 2015. By working with our team in making space available and resulting from your construction management, we were able to accept the finished product approximately 50 days ahead of schedule. In a hotel environment – this is a huge accomplishment.

 Your team met with and responded immediately to requests from the Clemson University Fire Marshall and Construction Management professionals. There was not one concern shared to me

by this group.

5. Payment requests were professional, accurate and clear. Theresa did a great job.

Monthly meetings were attended by you and the leadership of 1st Class Construction in which you
personally demonstrated knowledge of this project and made the owners feel your commitment
and involvement.

 You hosted two celebration and acknowledgment events for all the workers and staff involved at The James F. Martin Inn. This created an environment of openness and trust that helped in the overall success of the project.

Mike, thanks to SE Construction Resource and 1st Class Construction for a very successful project. I have been involved in many projects at Clemson University and this renovation, given the enormous scope and timeline pressures, was the best experience our team has had. We are grateful for your leadership!

Thank You.

Jeffery S. Martin, PhD Associate Vice President Sharon F. Franks

General Manager, James F. Martin Inn



March 1, 2011

To: Whom it May Concern

Re: S.E. Construction Resource, LLC

I have had the opportunity to work with S.E. Construction Resource, LLC various projects with great success.

They are always willing to do whatever is necessary to meet their client's needs and requirements. They perform their work in a timely manner. Their work is of the highest quality and they are innovative in their project approach to saving their client money whenever possible.

I have personally had the opportunity to work directly with Mr. Mike Gasque of S.E. Construction Resource, LLC and have found him to be a person that prides himself and his company in honesty and always presents himself and the company in a very professional demeanor.

Architect/Contractor relationships on projects can at times become adversarial and difficult to complete. However, our projects where S.E. Construction Resource, LLC was involved have always finished on time, under budget and without undue change orders.

I would highly recommend S.E. Construction Resource, LLC on any construction project and should you desire to contact me personally about Mike Gasque, I would be more than happy to talk with you.

Sincerely,

MCA ARCHITECTURE, INC

Georgia Coundoussias, AIA

GC/ajl

F:\Administration\Employee Folders\Georgia\LTRS\Recommendations for seconstruction1march11.doc



SINCLAIR & ASSOCIATES, INC.

January 5, 2011

North Carolina Licensing Board for General Contractors Post Office Box 17187 Raleigh, NC 27619

Ra.

S.E. Construction Resources, LLC 7007 Highway 29 North Pelzer, SC 29669 J. Michael Gasque, President

To Whom It May Concern:

Throughout the course of my professional career, I have worked with numerous Contractors on a variety of both large and small size construction projects. For many of those endeavors, it has been and continues to be a real privilege to work with Mike Gasque and his firm.

His team always provides valuable insight in the initial design stages of projects to achieve optimal cost effectiveness and maintain budget sensitivity. Members of his firm have proven to be positive, proactive and exceptional team players from project inception to building occupancy. Their consistency and attention to detail has led to repeat work from many clients, establishing a testament of trust throughout the community and within the construction industry.

It is with great pleasure that I recommend S.E. Construction Resources, LLC become a Licensed General Contractor in the State of North Carolina.

Sincerely

Architectural Services Manager Sinclair & Associates, Inc.

My Commission Expires: 2/9/2019

P. O. Box 1344 • Duncan, SC 29334 • 864-949-0981 • Fax 864-949-1911

P. O. Box 946 • Summerville, SC 29484 • 843-873-0504 • Fax 843-873-0985

WWW.SINCLAIR-INC.NET



1111 METROPOLITAN AVE, STE 700 CHARLOTTE, NC 28204 Mailing: P.O. BOX 36799 CHARLOTTE, NC 28236-6799 704.206.8300 | WWW.COLLETTRE.COM

220 NORTH MAIN ST, STE 315 GREENVILLE, SC 29601 Direct: 864-752-0300 Fax: 864-752-0358

To whom it may concern:

I have had the opportunity and pleasure of working with Mike and SE Construction on several recent retail projects that we developed. We have also referred SEC to several retail/restaurant clients that we represent. All have been thoroughly pleased and satisfied with the work. The attention to detail, responsiveness to issues (along with providing possible solutions), follow up, estimating in order to give us an idea of budget during due diligence and prior to closing, competitive pricing including suggestions for "value engineering" and quality subs are just some of the benefits of SEC. But most importantly, Mike and SEC are honest, trust worthy and take ownership (even with mistakes on their part or subs) with each project. I was "sold" when I did a walk thru with Mike personally on our first job and the 3 units were in the cleanest "broom clean" condition that I had ever seen...and come to find out that Mike himself had been the "sweeper" that day. That type of action says a lot about a person and their company. I "100%" recommend SEC for contractor services.

Sincerely,

Greg Carter

CAST. CHETEL







SING BEV HOSPITALITY, LLC

November 10, 2016

S.E. Construction Resource, LLC 3401 Hwy 153, Suite A1 Piedmont, SC 29673

Attn: J. Michael Gasque

Dear Mike,

I wanted to take a minute to reach out to you and thank you and your team for a great job on our last two projects and I wanted you to know that it was an absolute pleasure to work with you and your team.

Not only did our projects come in on time and on budget, the level of communication during the construction process from your team helped us avoid any potential pitfalls that have occurred during other construction projects we have worked on.

I would be remiss if I didn't take a minute to recognize the great job done by our Project Manager, Tommy Dacus. He did a great job of making sure we were informed throughout the entire process and his consistent relay of information really helped us with the pre-opening planning required for our locations. In addition, his follow up since completion has been excellent and shows the depth of caring that you and your staff have for their clients.

Thanks again and we look forward to working with you and your team on future projects.

Sincerely,

Scott Beville



P.O. Box 2276 2415 Highway 81 North Anderson, SC 29621 USA

Phone 800.845.9729 Fax 864.231.8785

November 14, 2016

To: Whom it may concern:

From: Wim De Pape, C.E.O. Orian Rugs, Inc,

Ref: SE Construction Resource LLC

We are continuing to grow our business as well as our production facilities. We have previously completed two expansion projects in the last 8 years totaling 185,000 sf. We are currently half way thru another 140,000 sf state of the art Distribution Center expansion on our campus. All of these design-build projects have or are being completed by SE Construction Resource LLC.

We have been very pleased with their performance on these projects. Mike Gasque and Jeff Britts, principles of SE Construction Resource, have been very active and responsible from start to finish. They have constantly worked with us to help us identify our needs, to provide building solution options and they took complete ownership of the projects in order to achieve our aggressive goals.

Orian Rugs has found SE Construction Resource's management staff to be very professional, competent, courteous and trustworthy throughout our projects.

I would have no reservations recommending them and would be glad to work with them again if the opportunity presents itself.

Wim De Pape Chief Executive Officer Orian Rugs Inc.



HERSCHMAN ARCHITECTS, INC. 25001 Emery Road, Suite 400 Cleveland, OH 44128 216.223.3200 216.223.3210 fax www.herschmanarchitects.com

North Carolina Licensing Board for General Contractors RE:

PO Box 17187 Raleigh, NC 27619 J. Michael Gasque

S.E. Construction Resource, LLC

7007 Highway 29 N Pelzer, SC 29669

January 5, 2011

To Whom It May Concern

I have had the pleasure of working with J. Michael Gasque of S.E. Construction Resource. I've worked with J. Michael Gasque on projects during the past few years. The first project I worked with him was a renovation to a +/- 70,000 retail space located in Spartanburg, SC. This project included demolition of a portion of the building, tenant splits, and a tenant build out of +/- 32,000 sf. This project was completed for \$1.9 million. The second project was a renovation and tenant up fit to a +/- 40,000 sf building located in Madison, TN. This project was completed for \$1.5 million. Even though my clients presented them with tight construction schedules and even tighter budgets, J. Michael Gasque was able to meet these schedules and budgets for an on-time grand opening at both locations.

During the construction of these projects, I established a great relationship with the president, J. Michael Gasque. Michael's calm, collective, down-to-earth-personality made it very easy to work with him and his company (especially during times of pressure). J. Michael Gasque runs his company like a family and working with him makes you feel part of his family. When problems arose (as unforeseen issues can always arise in construction), instead of pointing fingers, Michael and his company corrected the problems, ensuring the end result made his client happy. Michael's biggest asset is his honesty. In an industry where general contractors can very easily rack up change orders and other mark-ups, J. Michael Gasque, S.E. Construction Resource, takes great pride that he gives his clients the best and fair price and will not take advantage of situations.

In dealing with retail design and construction, not only are timetables short, but clients' programs are constantly changing. J. Michael Gasque, S.E. Construction Resource, understands the effects on the design and is able to implement these late changes quickly and without headaches. Another aspect that makes J. Michael Gasque so easy to work with is he surrounds himself with very experienced and capable people. Projects stayed on schedule due to the experienced on-site supervisor. Michael and his company's craftsmanship and work ethic made working with him and his company a truly enjoyable experience. I am hoping that I, along with Herschman Architects, have the opportunity to work with J. Michael Gasque and S.E. Construction Resource on other future projects.

I strongly recommend J. Michael Gasque and S.E. Construction Resource and if you have any questions about Michael and his company, please contact me.

Sincerely

HERSCHMAN ARCHITECTS, INC.

Brandon L. Kline, Associate AIA, LEED AP

JUDITH L. YARGA
Notary Public, State of Ohio
My Commission Expires Aug. 17, 20 13

Page 1 of 1



June 6, 2013

RE: SE Construction Resource LLC

To Whom It May Concern;

We have recently completed a major remodel at a store located in Morrow,GA. The building encountered a catastrophic roof failure that resulted in all merchandise in the store to be declared a total loss. This also resulted in the loss of all store fixtures and finished. I engaged SE Construction Resources to aid in getting the store back up and operational. To say the schedule I presented them with was aggressive would be an understatement. We had a very small window of opportunity to get finishes complete in order for me to get refixtured and remerchandise before a re-opening for Memorial Weekend.

Mike Gasque worked diligently from start to finish on this project. He understood just how critical it was that we meet the dates in order for everything to fall into place and make the reopening date. He along with Frank Brooks and the entire subcontractor team that SECR put in place performed far better than I could have hoped for. They meet every deadline successfully without compromising any quality of workmanship, which is always a concern when tackling a task as fast paced as this was.

I have worked with Mike and his team (s) in the past and was pleased then by their performance and without a doubt would not hesitate to call on them in the future.

I gladly recommend SE Construction Resource for any of your construction needs.

Sincerely

Rich Snyder SPM New Market Development hhgregg 4151 E 96th St Indianapolis In 46240 C 317 339 0439

Fax: 317.569.7581 mary.branigan@hhgregg.com



November 15, 2016

To Whom It May Concern:

Re: SE Construction Resource, LLC Piedmont, SC

Dear Sirs,

This letter is to provide a reference for SE Construction Resource, LLC. SE Construction Resource, LLC has had a very positive banking relationship with United Community Bank, previously known as The Palmetto Bank, since January of 2010. Additionally, the owners of SE Construction Resource, LLC have had a banking relationship with United Community Bank since 1989 and I have personally handled this relationship for this entire period.

SE Construction Resource, LLC has both a loan and a deposit relationship. The loan relationship includes a line of credit in the low six figure range that has bee used as agreed. The deposit relationship has also been handled in a professional manner with no history of overdrafts or other problems. For the past year, the company deposits have averaged a moderate six figure. Their attention to detail and professional manner has been much appreciated.

We are pleased to provide this reference for SE Construction Resource, LLC. Should you have any questions you may call me at 864-370-7809.

Sincerely,

Earle T. Harding

Executive Vice President

Greenville County Commercial Manager

SALUDA RIVER PET FOOD CENTERS, INC.



5606 CALHOUN MEMORIAL HWY. EASLEY, SC 29640 PHONE 864-855-9942 FAX 864-855-9961

January 15, 2012

To Whom It May Concern:

Re: SE Construction Resource, LLC

I recently completed a new 8000 sf design build facility located in Boiling Springs, SC. I purchased a parcel of property and essentially turned it over to be developed. Mike Gasque took my sketch, which I scribbled down on paper, and built a very nice addition to my chain of Saluda River Pet Supply Centers. The initial scope was well defined so I knew exactly what to expect with the final project. I relied on Mike to give me what I wanted in the store and was very pleased with final product. They produced a low maintenance highly efficient functional building. During the construction process, I was kept informed of progress and visited the project weekly. No work took place without a company representative on site. SE Construction Resource provided me with a quality project that was completed on time and on budget.

If I build another location, I would contact them to build it for me. The process was seamless and went much better than I expected. I would recommend them for your construction needs.

Ray Salvo President

Saluda River Pet Supply Center



June 5, 2013

To Whom It May Concern:

Please allow this to serve as a letter of recommendation for SE Construction Resource, LLC/Mike Gasque. USPG has had the pleasure of a wonderful experience with Mike and his team over the past several years.

They have always proved timely and proficient when providing estimates and scope of work. They operate with the highest level of professionalism and courtesy to all parties involved – no matter the size of the project.

We have employed their services for jobs as small as a few hundred and upwards of a million or better. The care provided when repairing a door or upfitting a large tenant space is always consistent.

Our recent projects with them include asphalt work, lighting repairs, interior demolition and on up to interior upfitting for a recently storm damaged big box tenant. They are willing to travel and have the ability to seek quality trades to complete the tasks in a timely manner.

There is no lack of confidence in our recommending their company and services for other property owners. We believe you will be as delighted as we have been and look forward to a long future together with their team.

Feel free to call/email with any additional questions/comments – schapman@uspginc.com or 803-407-4555.

Sincerely,

Sharon Chapman

Regional Property Manager